



GOVERNMENT EMPLOYEES PENSION FUND

LIFE PARTNER APPLICATION FORM

Instructions

In this application form reference is made to the “Applicant” and the “Life Partner”. The **Applicant** is the person who completes this application form and signs it. The **Life Partner** is the person whom the Applicant wants the GEPF to recognise, by way of this application, as the Life Partner of the Applicant.

This application form has eleven pages. In addition it has three annexures to it – namely annexure A (Z143 – 5 pages) , Annexure B (Z984 -1 page) and Annexure C (Z864 -3 pages). The Applicant must provide the remaining annexures as explained below and mark them as explained below in the top right hand corner with the relevant annexure letter.

Please complete the third column of sections 1-3 below of the Life Partner Application Form. Care must please be taken to follow the explanatory notes and instructions contained in the middle column of sections 1-3. Please also attach the following documentation to your application form:

- If the Life Partner is deceased and was a member or pensioner of the GEPF, an original Z143 - application for spouses pension – **Annexure A**;
- If the Life Partner is deceased and was a member or pensioner of the GEPF, an original certified bank form - Z894 - **Annexure B**;
- An original Z864, containing the personal particulars of the GEPF member/pensioner and the Applicant or Life Partner, as the case may be - **Annexure C**;
- A recently certified copy of the Applicant’s identity document – please attach this as **Annexure D**;
- A recently certified copy of Life Partner’s identity document – please attach this as **Annexure E**;
- If applicable, any Final Divorce Order/s of the Applicant and/or Life Partner – please attach this as **Annexures F1 and F2 and so forth**;
- If applicable, a certified copy of the death certificate of any previous spouse(s) of the Applicant and/or the Life Partner – please attach this as **Annexures G1 and G2 and so forth**;
- A certified copy of the Applicant and/or Life Partner’s last Will and Testament (if any) and any other proof of the parties making provision for each other in the event of death, i.e. policies etc. – please attach these as **Annexures H1 and H2 and so forth**;
- Any and all documentary proof of the financial contributions of the Applicant and/or the Life Partner to the joint household, i.e. copies of accounts in the name of both partners, proof of payment of each others’ personal accounts, etc. – please attach these as **Annexures I1, and I2 and so forth**.
- An original affidavit by the Applicant confirming the existence of the life partnership as well as an original affidavit by the Life Partner (if alive) confirming the existence of the life partnership. In addition hereto, at least six original affidavits (not letters) from any of the following: mutual friends, neighbours, acquaintances, family members on both sides and/or the Tribal Chief confirming the existence of the life partnership – please attach these as **Annexures J1 and J2 and J3 and so forth**. Where affidavits from both families cannot be provided, or less than six affidavits are provided, the circumstances of this limitation should be addressed in the affidavit of the Applicant.

These affidavits must be in the words of the person making the affidavit and must be structured with the following information:

- *The full names of the person making the affidavit;*
 - *The identity number of the person;*
 - *The contact details of the person – cell number, phone number, fax number and residential and postal address;*
 - *The relationship between the person and the Applicant and/or Life Partner i.e. mutual friend, doctor, brother, sister, father etc;*
 - *How long the person has known the Applicant and/or Life Partner;*
 - *The detailed facts to which the person can testify which confirm the existence of the life-partnership;*
 - *Any other relevant information.*
- *A recently certified copy of the identity document of each and every person who has supplied an affidavit in support of this application. – please attach these as **Annexures K1 and K2 and K3 and so forth.***
 - *If the Applicant or Life Partner made provision for the other on his/her medical aid, then certified documentary proof (inclusive of a copy of the medical aid card) of such – please attach these as **Annexures L1 and L2 and so forth.***
 - *A certified copy of any lease agreement or deed of ownership applicable to the common home of the Applicant and the Life-Partner - please attach these as **Annexures M1 and M2 and so forth;***
 - *If available, original photographs of the Applicant and the Life Partner together – please attach these as **Annexures N1 and N2 and so forth.***
 - *Proof of financial support by the Applicant to the Life Partner or the Life-Partner to the Applicant - please attach these as **Annexures O1 and O2 and so forth.***
 - *A certified copy of any life partnership agreement - please attach this as **Annexure P1.***
 - *If applicable, a certified copy of the death certificate of the Life Partner. Please attach this as **Annexure Q.***
 - *Any other relevant information in support of your application may also be submitted – please attach this as **Annexure R1 and R2 and so forth.***

This application must be submitted by registered post to: The Legal Administrative Officer, the Legal Section: Life Partner Applications; Private Bag X63, Pretoria, 0001. Alternatively it may be delivered directly to the GEPF at 34 Hamilton Street, Arcadia, Pretoria.

It is very important that the GEPF's reference appears on each and every document that is submitted to this office in order to avoid documents being mislaid. Please complete the reference number in the top right hand corner of the application form on each page and annexure. The GEPF reference number is the member's membership number (if he or she is still in service - for example PN97653426) or, if the Applicant or Life Partner is a pensioner, the pension number of the Applicant or Life Partner (for example CP6572534).

Please sign the application on the last page in the space provided.

Please note that, if all of the above requirements are not met, it could cause an unnecessary delay in processing this application.

SECTION 1: PERSONAL DETAILS OF APPLICANT AND LIFE PARTNER

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| 1.1 | Full names of Applicant | <i>For example: Peter John Chauke</i> | |
| 1.2 | ID number of Applicant | <i>For example: 6911175255064</i> | |
| 1.3 | Physical Address of Applicant | <i>For example: 113 Pimento Street, Newlands, Pretoria.</i> | |
| 1.4 | Postal Address of Applicant | <i>For example: P.O. Box 12199, Hatfield, 0028</i> | |
| 1.5 | Telephone number of Applicant | <i>For example: (012) 3614356</i> | |
| 1.6 | Cell number of Applicant | <i>For example: 0825406852</i> | |
| 1.7 | Fax number of Applicant | <i>For example: (012) 3612424</i> | |
| 1.8 | Age of Applicant | <i>For example: 31 years of age.</i> | |
| 1.9 | Full names of Life Partner | <i>For example: Sarah Peterson</i> | |
| 1.10 | ID number of Life Partner | <i>For example: 6911175255064</i> | |
| 1.11 | Full names of the member or pensioner of the GEPF | <i>If the Applicant is the member or pensioner of the GEPF, then write the name of the Applicant. If the Life Partner is the member or pensioner of the GEPF, then write the name of the Life Partner. If both are members or pensioners, write the names of both.</i> | |
| 1.12 | Member or pension number of the Applicant or Life Partner | <i>For example: CP69574201 or PN9797461. If both the Applicant and the Life Partner are members of the GEPF, please provide the member and/or pension numbers of both.</i> | |
| 1.13 | Age of Life Partner | <i>For example: 31 years of age.</i> | |

SECTION 2: HISTORY AND FACTS RELATING TO THE LIFE PARTNERSHIP

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| 2.1 | In what year did the life partnership commence? | <i>For example: 22 January 2001</i> | |
| 2.2 | How long has the life partnership been in existence? | <i>For example: 7 years and 4 months.</i> | |
| 2.3 | Did you partake in any ceremony manifesting your intention to enter into a life partnership? | <p><i>Please describe:</i></p> <ul style="list-style-type: none"> • <i>the nature of ceremony;</i> • <i>the date and place of the ceremony; and</i> • <i>the names and contact details of persons who attended the ceremony.</i> <p><i>Please attach, as annexure R, any documentary proof.</i></p> | |
| 2.4 | Are <u>family members</u> of the Applicant aware of the life-partnership? | <p><i>Please state Yes or No. If “yes”, please:</i></p> <ul style="list-style-type: none"> • <i>indicate the names and contact details of at least two family members;</i> • <i>Attach an affidavit by each of these family members structured with the information as explained in the instructions on page 1 of this application form; and</i> • <i>Also attach a certified copy of the identity document of each person who makes an affidavit in support of your application.</i> <p><i>If “no”, please provide a detailed explanation why not.</i></p> | |

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| <p>2.5</p> | <p>Are <u>friends</u> of the Applicant aware of the life-partnership?</p> | <p><i>Please state Yes or No. If "yes", please:</i></p> <ul style="list-style-type: none"> • <i>indicate the names and contact details of at least two friends;</i> • <i>Attach an affidavit by each of these friends structured with the information as explained in the instructions on page 1 of this application form; and</i> • <i>Also attach a certified copy of the identity document of each person who makes an affidavit in support of your application.</i> <p><i>If "no", please provide a detailed explanation why not.</i></p> | |
| <p>2.6</p> | <p>Are <u>family members</u> of the Life Partner aware of the life-partnership?</p> | <p><i>Please state Yes or No. If "yes", please</i></p> <ul style="list-style-type: none"> • <i>indicate the names and contact details of at least two family members.</i> • <i>Attach an affidavit by each of these family members structured with the information as explained in the instructions on page 1 of this application form.</i> • <i>Also attach a certified copy of the identity document of each person who makes an affidavit in support of your application</i> <p><i>If "no", please provide a detailed explanation why not.</i></p> | |
| <p>2.7</p> | <p>Are <u>friends</u> of the Life Partner aware of the life-partnership?</p> | <p><i>Please state Yes or No. If "yes", please:</i></p> <ul style="list-style-type: none"> • <i>indicate the names and contact details of at least two friends;.</i> • <i>Attach an affidavit by each of these friends structured with the information as explained in the instructions on page 1 of this application form; and</i> • <i>Also attach a certified copy of the identity document of each person who makes an affidavit in support of your application.</i> <p><i>If "no", please provide a detailed explanation why not.</i></p> | |

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| <p>2.8</p> | <p>Are there any persons <u>other than</u> friends or family who can confirm the existence of the life partnership?</p> | <p><i>Please state Yes or No. If "yes", please:</i></p> <ul style="list-style-type: none"> • <i>indicate the names and contact details of such persons;</i> • <i>Attach an affidavit by each of these persons stating their relationship to the Applicant or Life Partner and confirming the existence of the life partnership - structured with the information as explained in the instructions on page 1 of this application form; and</i> • <i>Also attach a certified copy of the identity document of each person who makes an affidavit in support of your application.</i> <p><i>If "no", please provide a detailed explanation why not.</i></p> | |
| <p>2.9</p> | <p>Does the Applicant and Life-Partner share a common home? (or, if the Life Partner is deceased, did the Applicant and the Life-Partner share a common home on the date of the Life Partner's death?)</p> | <p><i>Please state Yes or No. If "yes", please provide the physical address of the common home. If "no", please provide a detailed explanation why not.</i></p> | |
| <p>2.10</p> | <p>Does or did the Applicant and Life partner share ownership of the common home?</p> | <p><i>Please state Yes or No. If "yes", please provide a copy of the Deed of Ownership and attach it as annexure M to this application.</i></p> | |
| <p>2.11</p> | <p>Does or did the Applicant and Life partner lease the common home together?</p> | <p><i>Please state Yes or No. If "yes", please provide a copy of the Lease Agreement and attach it as annexure M to this application.</i></p> | |

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| 2.12 | Does or did the Applicant and Life partner share in the responsibility of living expenses and the upkeep of the joint home? | <i>For example food, rates and taxes, etc. Please state Yes or No. If "yes", please provide documentary proof such as invoices, accounts, bank statements etc. – please attach these as Annexures I1, and I2 and so forth.</i> | |
| 2.13 | Does or did the Applicant provide financial support to the Life Partner ? | <i>Please state Yes or No. If "yes", please provide documentary proof - please attach as Annexures O1, and O2 and so forth.</i> | |
| 2.14 | Does or did the Life Partner provide financial support to the Applicant? | <i>Please state Yes or No. If "yes", please provide documentary proof - please attach as Annexures O1, and O2 and so forth.</i> | |
| 2.15 | Has the Applicant made provision for the Life Partner on the Applicant's Medical Aid? | <i>Please state Yes or No. If "yes", please provide documentary proof - please attach as Annexures L1, and L2 and so forth.</i> | |
| 2.16 | Has the Life Partner made provision for the Applicant on the Life Partner's Medical Aid? | <i>Please state Yes or No. If "yes", please provide documentary proof. - please attach as Annexures L1, and L2 and so forth.</i> | |
| 2.17 | Has the Applicant made provision for the Life Partner in relation to pension benefits? | <i>Please state Yes or No. If "yes", please provide documentary proof - please attach as Annexures H1, and H2 and so forth.</i> | |
| 2.18 | Has the Life Partner made provision for the Applicant in relation to Pension benefits. | <i>Please state Yes or No. If "yes", please provide documentary proof - please attach as Annexures H1, and H2 and so forth.</i> | |
| 2.19 | Have the Applicant and Life Partner concluded a partnership agreement? | <i>Please state Yes or No. If "yes", please provide documentary proof. Please attach as Annexure P1</i> | |
| 2.20 | Has the Applicant made provision for the Life Partner in the Applicant's last will and testament? | <i>Please state Yes or No. If "yes", please provide documentary proof. Please attach as Annexures H1, and H2 and so forth.</i> | |

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| 2.21 | Has the Life Partner made provision for the Applicant in the Life Partner's last will and testament? | <i>Please state Yes or No. If "yes", please provide documentary proof. Please attach as Annexures H1, and H2 and so forth.</i> | |
| 2.22 | Does the Applicant have any dependants other than the Life Partner? | <i>For example children, ex-spouses etc. Please provide the names and relationships of the relevant persons.</i> | |
| 2.23 | Does the Life Partner have any dependants other than the Applicant? | <i>For example children, ex-spouses etc. Please provide the names and relationships of the relevant persons.</i> | |
| 2.24 | Is the Applicant married to any person? | <i>Please state Yes or No. If "yes", please provide a marriage certificate and the contact detail of the spouse. Please attach as annexure R.</i> | |
| 2.25 | Is the Life Partner married to any person? | <i>Please state Yes or No. If "yes", please provide a marriage certificate and the contact detail of the spouse. Please attach as annexure R.</i> | |
| 2.26 | Is the Applicant previously divorced? | <i>Please state Yes or No. If "yes", please attach a certified copy of any previous divorce orders. Please attach this as Annexure F1 and F2 and so forth</i> | |
| 2.27 | Is the Life Partner previously divorced? | <i>Please state Yes or No. If yes, please attach a certified copy of any previous divorce orders. Please attach this as Annexure F1 and F2 and so forth</i> | |

SECTION 3: CONFIRMATION OF ATTACHED DOCUMENTATION

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| 3.1 | If applicable, has an application for spouses pension (Z143) been completed and attached to this application? | <i>Please state Yes or No or Not Applicable. If "no", please explain why not.</i> | |
| 3.2 | If applicable, has an originally certified bank form (Z894) been completed and attached to this application? | <i>Please state Yes or No or Not Applicable. If "no", please explain why not.</i> | |
| 3.3 | Has a personal particulars form (Z864) been completed and attached to this application? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.4 | Has a recently certified copy of the Applicant's identity document been attached to this application? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.5 | Has a recently certified copy of the Life Partner's identity document been attached to this application? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.6 | If applicable, has a certified copy of all relevant divorce orders been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.7 | Has a certified copy of the identity document of each and every person who made an affidavit in support of this application been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |

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| 3.8 | If applicable, has a certified death certificate of the Life Partner been attached? | <i>Please state Yes or No or Not applicable. If "no", please explain why not.</i> | |
| 3.9 | If applicable, has a certified copy of the last will and testament of the Applicant been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.10 | If applicable, has a certified copy of the last will and testament of the Life Partner been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.11 | Has all documentary proof of financial contributions to the common household been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.12 | Has an original affidavit by the Applicant confirming the life partnership been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.13 | If the Life Partner is still alive, has an original affidavit by the Life Partner confirming the life partnership been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.14 | Has at least six affidavits from either neighbours, family, friends, and/or acquaintances confirming the life partnership been attached to the application? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.15 | Has proof of provision on a medical aid by either the Applicant or the Life partner for the other party been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |

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| 3.16 | Has a certified copy of the any relevant lease agreement or deed of ownership of the common home been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.17 | Have any photographs of the Applicant and the Life Partner together been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.18 | Has proof of financial support by either the Applicant or the Life Partner to the other party been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.19 | Has a copy of any life partnership agreement been attached? | <i>Please state Yes or No. If "no", please explain why not.</i> | |
| 3.20 | Have all annexures been marked as per the instructions on the first page of this application form? | <i>Please state Yes or No.</i> | |
| 3.21 | Has the GEPF reference number been written all documents submitted? | <i>Please state Yes or No.</i> | |

I,(Applicant's full names and surname) by my signature below, hereby confirm that the information provided in this application form and also attached to this application is true and correct. Signed on(day/month/year) at (city, for example Johannesburg.)

Applicant